Case Study

Migration to Oracle SaaS ERP Applications and Digitize Financial Operations for a Premium Broking and Wealth Management House

Client

The client is a premium broking and wealth management house.

Challenges

Existing ERP has heavy customizations resulting in costlier upgrades and support.

Lack of digital features and integrated dashboards for real-time insights.

Contract with incumbent vendor was nearing completion, resulting in a very short window for an ERP application change in a Covid situation.

Need a partner with experience of BFS industry to deliver an integrated solution across Financials, Procurement, Payment gateways, and revenue management systems.

LTIMindtree Solution

- The project is delivered leveraging our xFH framework for effective remote working.

- Cloud VisionNxt methodology fast-tracked the implementation in 16 weeks.

- Implemented Oracle ERP Cloud (GL, AP, AR, Cash& Expense Management) modules across legal entities, integrating with several applications using Oracle Integration Cloud Service.

- Delivered a custom solution for sub-broker payments.

- LTIMindtree Enclose framework with pre-configured modern best practice business processes helped in solution acceptance with minimal Business / IT intervention.

- A touchless ERP experience is delivered with our one-click data migration tool and test automation platform.

LTIMindtree

Business Benefits

The following benefits are expected over the next few years:

30%

Savings on TCO
of application
management.

Cohesive processes, unified
data support for industry
regulatory compliance.

Role-based information
access for finance and
management reporting.

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